

Customer Name:

CIF ID#:

Signature:

FORM 23

CONFLICT OF INTEREST RULES STATEMENT

Pursuant to By-law 67 of the Securities (General) By-Laws, 2015

Trinidad and Tobago Unit Trust Corporation (Name of Registrant)

March 25, 2021 (Date (dd/mmm/yyyy))

Under certain circumstances we may deal with or for you in securities transactions where we are the issuer of the securities or where the issuer of the securities is related to us. Since these transactions may create a conflict between our interests and yours, we are required to disclose to you which companies are related to us. This statement contains a general description of the required disclosure. A complete statement of the rules and the required disclosure is set out in the Securities (General) By-Laws, 2015.

IMPORTANT CONCEPTS

“Related Party”. A party is related to us if, through the ownership of, or direction or control over, voting securities, they exercise a controlling influence over us or conversely, we exercise a controlling influence over them.

OUR LIMITATIONS

Limits on Acting as Your Broker. We are not permitted under the securities laws to trade on your behalf in a security issued by us or a Related Party as your broker unless, among other disclosure, we inform you of our relationship to the Related Party.

Limits on Acting as Your Investment Advisor. We are not permitted under the securities laws to provide you with investment advice in connection with a trade in a security issued by us or a Related Party unless we inform you of our relationship to the Related Party.

Limits on Our Discretionary Authority. If you have given us discretionary authority to conduct securities transactions over any of your accounts or your portfolio of securities, we are not permitted to exercise this discretionary authority to buy or sell securities issued by us or a Related Party on your behalf unless we inform you of our relationship to the Related Party, and we obtain your written consent to our trading on your behalf of securities issued by a Related Party.

OUR DISCLOSURE OBLIGATION TO YOU

We must inform you of our relationships to Related Parties prior to our advising you on the purchase or sale of securities, or when you first become our client or customer, and thereafter we must inform you of any material changes to the required disclosure within thirty (30) days of our filing this statement with the Trinidad and Tobago Securities and Exchange Commission.

We must also inform you of our relationships to Related Parties in the confirmation of trade which we prepare and send to you each time we execute a securities transactions on your behalf.

LIST OF RELATED PARTIES

The following is a list as at March 25, 2021 (**Date** (dd/mmm/yyyy)) of our Related Parties and their relationship to us. We will provide you with a revised version of this document if the list changes.

Name of Related Parties	Relationship to us
UTC Trust Services Limited	Subsidiary of TTUTC (local) - 100% Interest in entity
UTC Financial and Investment Advisory Services Limited	Subsidiary of TTUTC (local) - 100% interest in entity
UTC (Cayman) SPC Limited	Subsidiary of TTUTC (foreign) - 69% Interest in entity
UTC Financial Services (USA) Inc	Subsidiary of TTUTC (foreign) - 100% interest (in process of being dissolved)

If you have any questions please contact

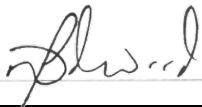
Name (First Name Middle Name Last Name)	Dawn Seepersad
Position in Organization	GENERAL COUNSEL AND CORPORATE SECRETARY
Business Phone (1-xxx-xxx-xxxx) ext. (xxx)	1-868-624-8648
Fax Phone (1-xxx-xxx-xxxx)	1-868-6245207
Email Address	DSeepersad@ttutc.com

CERTIFICATION

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

NIGEL EDWARDS

Print Name



**Signature of Chief
Executive Officer or
other duly authorized
Senior Officer**

EXECUTIVE DIRECTOR

Position

March 25, 2021

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____

Date (DD/MM/YYYY) _____