

Student Investment & Protection Plan



UNIT TRUST
CORPORATION

PLEASE COMPLETE IN CAPITAL LETTERS

1. Parent/Guardian/Owner Information

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

Two forms of identification required

NATIONAL ID # _____ DRIVER'S PERMIT # _____ PASSPORT # _____

TELEPHONE # H _____ W _____ C _____

DATE OF BIRTH _____ dd/mm/yy B.I.R. # _____ MALE FEMALE

2. Child's Information

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

MALE FEMALE

DATE OF BIRTH _____ dd/mm/yy

NAME OF SCHOOL _____

SCHOOL'S ADDRESS _____

3. Insurance Beneficiary Information (Must be Parent or Legal Guardian ONLY)

SURNAME _____
 MIDDLE NAME _____
 FIRST NAME _____
 ADDRESS _____

RELATIONSHIP _____ DATE OF BIRTH _____ dd/mm/yy

TELEPHONE # H _____ W _____ C _____

4. Contribution Information

INITIAL CONTRIBUTION \$ _____

INSURANCE CONTRIBUTION \$ _____

PERIOD OF COVERAGE 1yr.-\$25 2yrs.-\$50 3yrs.-\$70 4yrs.-\$90 5yrs.-\$100

TOTAL INITIAL INVESTMENT _____ MONTHLY CONTRIBUTION _____

Everything that I have stated in this application is correct to the best of my knowledge and I have read and agree to the features of the Student Investment & Protection Plan.

Applicant's Signature _____ DATE _____

OFFICIAL USE ONLY

AGENTS STAMP

UTC I.D. _____

Account No. _____

DATA ENTERED BY: _____

DATE ENTERED _____

For non-residents the following procedures apply:

1. Notarised copy of 2 forms of I.D. must be given.
2. Notarised copy of application form must be given.

All cheques must be payable to:
Trinidad & Tobago Unit Trust Corporation

UTC Financial Centre
82 Independence Square,
Port of Spain
Tel: 625-UNIT (8648)
Fax: 624-0819

www.ttutc.com

ARIMA
40-40A Green Street
Tel: (868) 667-UNIT (8648)
Fax: (868) 667-2586

SANGRE GRANDE
Sinanan Building
2 Eastern Main Road
Tel: (868) 668-6475/691-UNIT (8648)
Fax: (868) 668-3872

POINT FORTIN
13 Handel Road
Tel: (868) 648-6836/2997
Tel/Fax: (868) 648-2997

COUVA
26 Southern Main Road
Tel: (868) 636-9871
Fax: (868) 636-4750

CHAGUANAS
Endeavour Road
Tel: (868) 671-UNIT (8648)
Fax: (868) 671-6581

SAN FERNANDO
19-21 High Street
Tel: (868) 657-UNIT (8648)/0041
Fax: (868) 652-0620

ONE WOODBROOK PLACE
Unit # 27,
189 Tragarete Road
Tel: (868) 625-UNIT (8648)
Fax: (868) 628-4879

TOBAGO
Cor. Castries and Main Streets
Scarborough
Tel: (868) 639-5096
Fax: (868) 660-7730