



**Harnessing Our
Energies to
Fuel Your Future**

UTC Mutual Funds SPC Limited, distributed by



**UNIT TRUST
CORPORATION**



**UNIT TRUST
CORPORATION**

TRINIDAD

Port of Spain:
UTC Financial Centre
82 Independence Square
tel: (868) 625-UNIT (8648)
fax: (868) 623-0092

San Fernando:
23 High Street
tel: (868) 657- UNIT (8648)
fax: (868) 652-0620

Couva:
32 Southern Main Road
tel: (868) 636-9871
tel/fax: (868) 636-4750

Sangre Grande:
Sinanan Building
2 Eastern Main Road
tel: (868) 668-6475
fax: (868) 668-3872

Chaguanas:
Endeavour Road
tel: (868) 671-UNIT (8648)
tel/fax: (868) 671-6581

Point Fortin:
13 Handel Road
tel: (868) 648-6836/2997
fax: (868) 648-2997

Westmoorings:
Guardian Building
1 Guardian Drive
tel: (868) 632-9222
fax: (868) 632-7221

Arima:
40-40a Green Street
tel: (868) 667-UNIT (8648)
fax: (868) 667-2586

TOBAGO

Scarborough:
Cor. Main & Castries Streets
tel/fax: (868) 639-5096/3921

www.ttutc.com



Price of Shares

The price of a share is calculated on a daily basis and is based on the value of the securities in the fund on the particular day. The value of the shares may go up as well as down and there can be no assurance that the investors will receive the amount originally invested.

Shares of the fund are purchased at the "offer price". A 5% sales charge is included in the offer price, and will be deducted directly from an investment. Shares are sold at the "bid price" or the Net Asset Value.

Distributions

The UTC Energy Fund is a total return fund, as income generated by investments will be reinvested into the fund. However, the Directors of the fund can declare and pay dividends on the Participating Shares at their discretion.

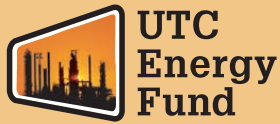
Tracking Monitoring

Semi-annual statements will be provided to unitholders in July for the six-month period ending June 30th, and January for the six-month period ending December 31st. The statement summarizes the share balance, the number of shares bought and sold and other information relevant to the period.

Investing

Shares of the fund may be purchased through any Unit Trust office, Unit Trust Agencies and selected Unit Trust Agents.





UTC Energy Fund

The UTC Energy Fund provides investors with an opportunity to invest and own a share in the wealth of the energy sector. The Fund's objective is to provide investors with long term capital growth by investing primarily in equity and fixed income securities issued by energy and energy-related corporations, such as oil and gas companies, mid-stream and down-stream energy companies, alternative energy companies, energy research companies and energy service companies.

Who Should Invest

The Fund is for investors seeking long-term growth of capital with a long-term investment horizon. Investors should also be willing to accept significant fluctuations in share price.

Investor Profile

Investors in this Fund:-

- Have a long-term investment horizon
- Are interested in seeking high returns
- Can accept price fluctuations
- Have a medium to high-risk tolerance



Investment Management

In operation since 1982, the Fund's Investment Manager and Distributor is the Trinidad & Tobago Unit Trust Corporation. With Funds under Management at over US\$2.5 Billion, the UTC is the Caribbean's largest mutual fund manager. The UTC manages equity as well as fixed income portfolios covering Trinidad & Tobago, the Caribbean and the US Markets. The UTC's funds have delivered consistently competitive returns for over 500,000 investors throughout the Caribbean.

Energy Sector risk

The UTC Energy Fund is a Sector Specific Fund, which involves greater risk to the investor since the Fund's performance largely depends, for better or worse, on the overall state of the energy sector. The Fund's investment objectives, risks, charges and expenses should be considered carefully before investing. The Fund's prospectus contains this and other important information about the UTC Energy Fund.

