

TRINIDAD AND TOBAGO UNIT TRUST CORPORATION

CALYPSO MACRO INDEX FUND

BASIS OF ALLOCATION NOTICE

Offer for sale of 20,000,000 units at \$25 per unit payable in full on application to be listed on the Trinidad and Tobago Stock Exchange.

SUBSCRIPTION DETAILS

The offer for sale has received 2,149 applications for 20,048,989 units, of which 2,144 applications have been accepted for a total of 20,046,909 units.

ALLOCATION

The following summarises the shares allocated to each Investor Type Category.

Investor Type Category	Number of Units Allocated	Percentage of Offer	Allocation to each Application
Individual investors who are residents of Trinidad and Tobago	2,375,989	11.9%	Each applicant received 100% of their application
Registered pension and other trust funds	2,204,000	11.0%	Each applicant received 100% of their application
Credit unions, co-operatives and registered mutual funds	11,055,091	55.3%	Each applicant received approximately 99.5% of their application
The NIB and its Affiliates	2,000,000	10%	Each applicant received 100% of their application
Companies registered in Trinidad and Tobago	2,364,920	11.8%	Each applicant received 100% of their application

INVESTORS, PLEASE NOTE

The trading of these units will commence on January 11, 2016.

Statements with the unit allocation of each Investor will be mailed out by the Trinidad and Tobago Central Depository from January 6, 2016 and refunds of any surplus funds from subscription payments by Investors will be returned on or before January 11, 2016 to the bank whose details were provided on the subscription form.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THESE SECURITIES ON LISTING OR THE BUSINESS PROSPECTS OF THE FUND.

Terms used herein are not specifically defined herein and shall have the meaning given to such terms in the Prospectus.

625-UNIT or visit www.ttutc.com



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UNIT TRUST
CORPORATION